

<b>Name of the Company</b>	<b>ADANI ENTERPRISES LIMITED</b>							
<b>Security Description</b>	SECURED, RATED, LISTED, REDEEMABLE, NON – CONVERTIBLE DEBENTURES							
<b>Face/Paid-up value of NCDs (Rs. /NCD)</b>	1,000.00							
<b>Issue Price of NCDs (Rs. /NCD)</b>	1,000.00							
<b>Nature</b>	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured
<b>Series</b>	<b>I</b>	<b>II</b>	<b>III</b>	<b>IV</b>	<b>V</b>	<b>VI</b>	<b>VII</b>	<b>VIII</b>
<b>Frequency</b>	Annual	Cumulative	Quarterly	Annual	Cumulative	Quarterly	Annual	Cumulative
<b>Scrip Code</b>								
<b>Scrip ID</b>								
<b>No. of Securities</b>	15,74,640	1,99,225	10,87,272	39,63,588	2,91,160	5,09,630	20,41,505	3,32,980
<b>ISIN</b>	INE423A07484	INE423A07500	INE423A07492	INE423A07534	INE423A07559	INE423A07518	INE423A07526	INE423A07542
<b>Coupon (%) per annum</b>	8.60%	NA	8.48%	8.75%	NA	8.62%	8.90%	NA
<b>Effective Yield (per annum) for NCD holders</b>	8.60%	8.60%	8.75%	8.74%	8.75%	8.90%	8.89%	8.90%
<b>Date of Allotment</b>	12-Jan-26	12-Jan-26	12-Jan-26	12-Jan-26	12-Jan-26	12-Jan-26	12-Jan-26	12-Jan-26
<b>Redemption Amount (Rs./NCDs) for NCD Holders</b>	₹ 1,000	₹ 1179.4	₹ 1,000	₹ 1,000	₹ 1286.45	₹ 1,000	₹ 1,000	₹ 1531.95
<b>Redemption/Maturity date</b>	12-Jan-28	12-Jan-28	12-Jan-29	12-Jan-29	12-Jan-29	12-Jan-31	12-Jan-31	12-Jan-31
<b>First Interest payment date</b>	12-Jan-27	NA	12-Apr-26	12-Jan-27	NA	12-Apr-26	12-Jan-27	NA
<b>Put/Call Option</b>	NA	NA	NA	NA	NA	NA	NA	NA
<b>Credit Rating</b>	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)	Care AA-(Stable) and ICRA AA-(Stable)
<b>Market lot</b>	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD